

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19709	0.95		
GIFT NIFTY	23465	0.15		
NIKKEI 225	38801	0.00		
HANGSENG	21345	-0.82		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.60	0.02		
JPY/INR	58.01	0.19		
GBP/INR	108.68	-0.31		
EUR/INR	90.55	-0.42		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23375	-0.78		
SENSEX	77286	-0.74		
NIFTY BANK	49958	-0.40		

	MCX	
Commodity	Prev. Close	% Chg
GOLD	86296	0.56
SILVER	95152	-0.15
GUARSEED	5293	0.17
CRUDE OIL	6346	0.14
NATURAL GAS	302	-0.59
ALUMINIUM	261.30	0.42
COPPER	864	-0.37
ZINC	269.90	-0.31

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.69	0.54		
INFY	21.87	0.18		
DR REDDY	13.81	-0.58		
HDFCBANK	60.57	-1.06		
ICICIBANK	28.53	0.35		

## STOCK TO WATCH

Shriram Properties The mid-market and mid-premium focused residential real estate developer has signed a Joint Development Agreement (JDA) to develop prime land at Koyambedu, Chennai.LupinPharma major Lupin received approval from the USFDA for its abbreviated new drug application for Ipratropium Bromide Nasal Solution (Nasal Spray) to market a generic equivalent..Rana Sugar The company informed the exchanges that its premises were under search by Income Tax authorities from the early morning of February 6, 2025, until the early morning of February 10, 2025.

## TOP NEWS

Grasim Industries shares fall ahead of Q3 earnings.

KedaaraCapital-backed Ajax Engineering's IPO sees muted response on Day 1 so far.

Mazagon Dock Shipbuilders' stock price extend gains as investors cheer robust Q3 earnings.

Pharma stocks suffer amid caution over Trump's tariff plans; Nifty Pharma index drops 2%.

MTNL shares jump 9% as cabinet approves Rs 6,000-crore 4G expansion package.

Shipping Corporation of India shares plunge 7% as Q3 net profit, revenue fall.

Oil India shares weak after Q3FY25 results, profit falls on lower realisation.

Zaggle shares hit 10% lower circuit as profit declines nearly 3% sequentially.

PNC Infra shares rise over 7% after MoRTH, NHAI reduce disqualification period .

Sun TV shares tank 7% as Q3 earnings struggle with margin pressure weak ad revenue.